GLOBALFALCON

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22 November, 2006
Our ref: GFA-L-1003

Attn: To Whom It May Concern

Statement of Ownership

My name is Alan Mills and I am the Director of Global Falcon Americas Inc., located at 14550 Torrey Chase Blvd., Suite 220, Houston, Texas, U.S.A. In addition, I am the Director of Falcon Global Limited, located at Cavell House, Stannard Place, St. Crispins Road, Norwich, U.K. I have access to the company records of Global Falcon Americas Inc. and Falcon Global Limited, and can attest to the following information:

1. Global Falcon Americas Inc. was established under the laws of Texas on March 8, 2006 in Houston, Texas; and

2. The ownership of the issued shares of Global Falcon Americas Inc. are owned in the following percentages:

    a. Alan Mills, a U.K. citizen owns 60%;
    b. Miriam Mills, a U.K. citizen owns 40%;

3. Falcon Global Limited was organized under the laws of the U.K.; and

4. The ownership of the issued shares of Falcon Global Limited are owned in the following percentages:

    a. Alan Mills, a U.K. citizen owns 60%;
    b. Miriam Mills, a U.K. citizen owns 40%;

I declare under penalty of perjury under the laws of the United States of America that the foregoing information is true and correct.

Executed November 22nd, 2006 in Norwich, United Kingdom.

Mr. Alan Mills
Director
Falcon Global Limited
Global Falcon Americas Inc.