

Falcon Group – A Force for Good Zenator Systems and MasterClass Series

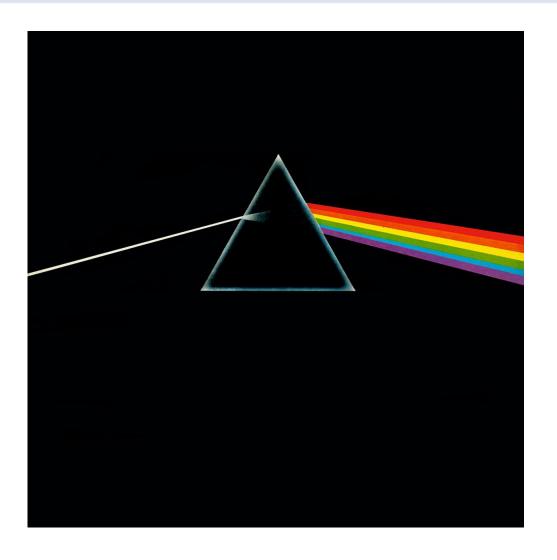
Performance You Can Trust



### We see projects through a prism









### Some customers see ...





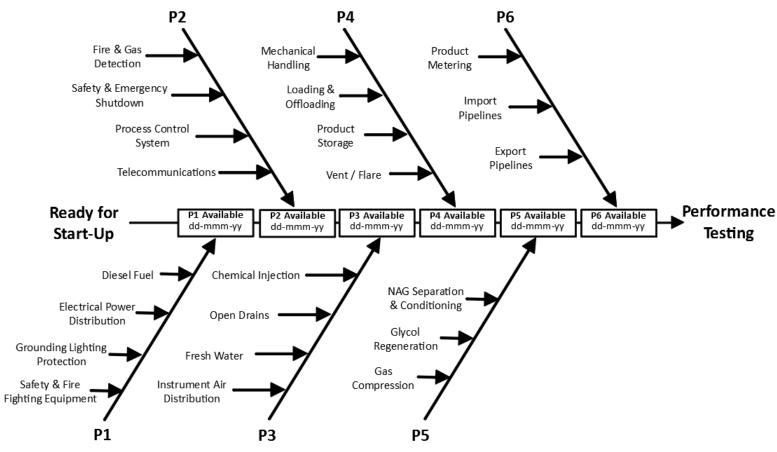




#### We see ...



#### CSU Foundation Course with API RP 1FSC Example of Fishbone Diagram for Oil & Gas Production Facility



<sup>\*</sup> Mechanical Completion (AITR Completed)

<sup>\*</sup> Pre-Commissioning (BITR & Function Test Completed) / Commissioning (CITR)



### You might see ...





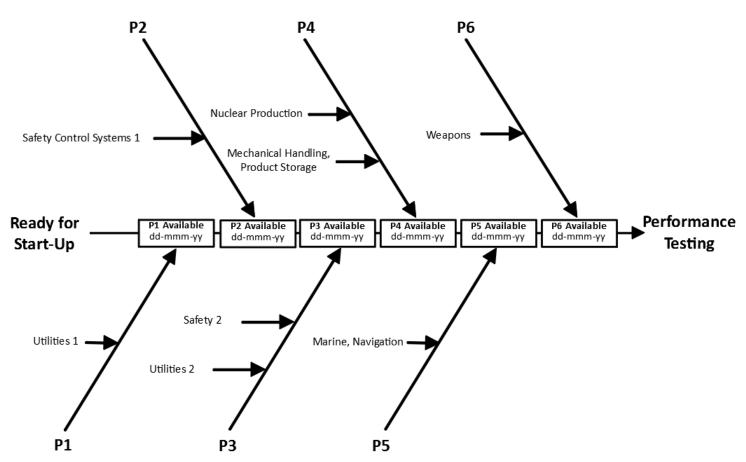




#### We see ...



#### **Simplified Fishbone Diagram for Nuclear Submarine**



- \* Mechanical Completion (AITR Completed)
- \* Pre-Commissioning (BITR & Function Test Completed) / Commissioning (CITR)

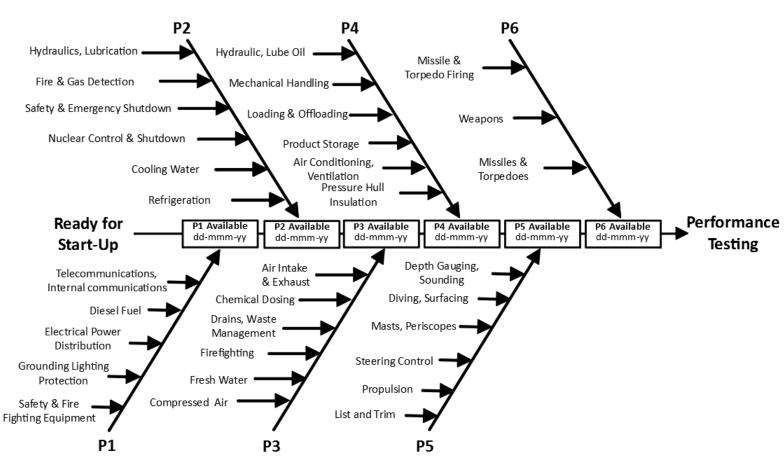
March 10, 2020



#### We see ...



#### Possible Fishbone Diagram for Nuclear Submarine



- \* Mechanical Completion (AITR Completed)
- \* Pre-Commissioning (BITR & Function Test Completed) / Commissioning (CITR)

March 10, 2020



### Multi-projects ... no problem!









## A Force for Good



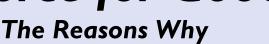
The Reasons Why



- All Projects should have access to good quality information
- Team members should be trained, qualified and competent
- Owners and Contractors should be able to make good quality decisions
- Projects should be safe and fully Commissioned at Start-Up
- There should not be any Production bottlenecks
- Investors should be able to make expected returns



## A Force for Good







### Just Imagine the Opposite ...

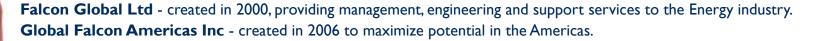
- Without Zenator, where would you find reliable information?
- Without MasterClass, how would people be trained?
- Which reports would you believe without Zenator?
- Without access to reliable information how can you make good quality decisions?
- Without Zenator, how can you be sure the project will be safe and fully Commissioned at Start-Up?
- What confidence can an investor have that the forecast returns will be achieved?



### Who We Are, What We Do



#### Helping to complete your projects - On Time and Safely



- Falcon Group formed in 2006 with the UK and US companies at its core
  - PathMaker Systems, 2000 to 2011
  - Zenator Systems, 2009 to date
- Owned and Operated by Alan Mills, Chartered Engineer, 21 years with Operators and Contractors

Providing Operators with technical consulting services in Systems Completion (SC) and Commissioning & Start-Up (CSU) pre-FID, to final Handover to Operations.

**Zenator Systems** are continuously improving, enabling customers to better manage Construction, Completions, Pre-Commissioning, Commissioning, Start-Up and Operation, including direct integration with Planning, Materials, Expediting, Engineering, Documentation, Maintenance and Vendors.

We fully understand the risks in SC & CSU and effects to business performance. We minimize your risks, ensuring safe and timely project delivery. Repeated across all projects, this boosts business performance and your bottom line.

In 2014 Global Falcon Americas was approved by API to deliver training in, "Commissioning & Start-Up with API RP 1 FSC".

We are a leading provider of technology and expertise. Wherever we operate, our *Zenator* Super Users and Power Users are developed from local talent, creating high value positions in the local economy.

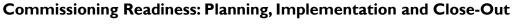
Our affiliate offices in global 'hot spots', provide customers with engineering support, expertise and immediate response.



### Who We Are, What We Do

# FALCON

#### Systems Completions & Commissioning Services



- Integrated technical consulting pre-FID to Final Handover, setting strategy, identifying solutions, reducing risk and holding schedules underpinned by Zenator, our world-class Asset Verification Management tool.
- MasterClass Series training, online and classroom based
- Worldwide professional expertise, focused on safe, timely Start-Up with Technical Integrity.
- Determine Commissioning and Start-Up Priorities
- Conduct Operability Reviews in FEED and Detailed Design
- Develop an authentic FAT program
- Functional Systemization & Fishbone Diagram
- Identify Performance testing limits
- Risk Remediation
- Prepare Commissioning Philosophy
- Prepare Execution Plans
- Use Lessons Learned Create Best Practices
- Create and apply the Completions Pyramid
- Determine Plans for Systems Completions

- Prepare Preservation Procedures and Schedules
- Identify Sub Systems
- Develop testing specifications, engage specialist vendors
- Operate and Maintain Zenator Project Databases
- Prepare Commissioning and Start-Up Procedures
- Prepare Handover strategy
- Prepare Risk Assessments
- Identify Training Requirements
- Provide Specialist Commissioning Personnel (all disciplines)
- Execute Commissioning Activities
- Make Final Handover to Operations



### A Force for Good



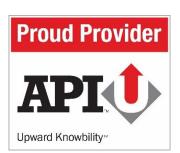
Systems Completion through Commissioning & Start-Up

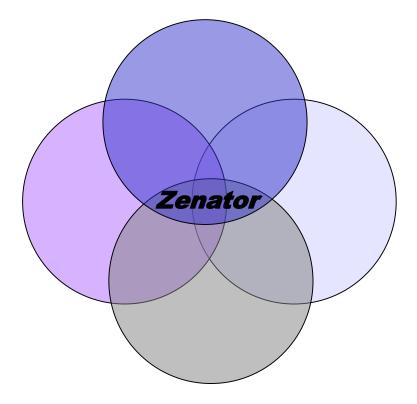


**Super User and Power User** Training Approved by API since 2015

In accordance with API RP I FSC

> Help Desk and **Product Support**





**CSU** Audit, Advice and **On-Site Support** 

MasterClass Series Training in Systems Completion and CSU with API RP I FSC



## A Force for Good



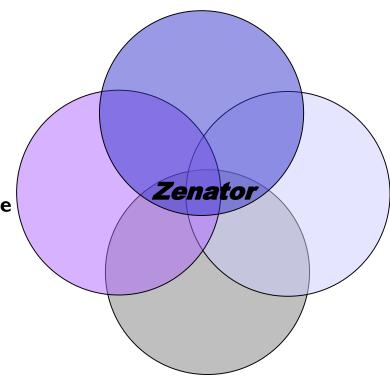
Systems Completion through Commissioning & Start-Up



In accordance with API RP I FSC

**Excellence in Corporate Governance** 





Feeding Operations
At System
Handovers

Mechanical Completions Turnovers from Construction Manager



# Commissioning & Start Up Workshop Systems Completion





The Message To Ensure Companies Get It

"Begin with the end in mind"

Who said that?

API RP I FSC Ist Edition, Section 3.2, Planning and Organization



### **Systems Completion**



Completion in

Phase 5

Completion in

Phase 4

#### Some Companies Just Don't Get It

Completion in

Phase 2

Completion in

Phase I

#### **Appraise** Operate Select Develop Execute PHASE 5 Field Development · Concept Definition · Basis of Design · Detail Design of: Commissioning Feasibility Studies and Development FEED Engineering - Flowlines Pipeline Reassessments Concept Identification Pre-FEED Engineering Cost Estimation and - Trunklines Inspection and Repair System Engineering & RFO Cost Estimation Optimization Subsea Structures Damage Assessments Project Planning Flow Assurance Technical Specification - Risers · Life of Field Extension Material Evaluation - Landfalls Risk Assessments Tender Strategy and Support Integrity Management · Project Definition · Operational Support Cost Evaluation 3rd Party Verification · Offshore Support Material Selection Design Review Services Field Layout Optimization Advanced Analyses Certification Services Geotechnical Evaluations Flow Assurance Offshore Support Operational Philosophies Fabrication Support Provision of Personnel **Systems Systems Systems Systems Systems**

Completion in

Phase 3



### What is Systems Completion?



API RP I FSC defines the Systems Completion process as,

"the sequential activities within a project that verify and prove the construction, installation, integration, testing, and preparation of systems have been completed as designed, and thus, the facility is ready for start-up and operations.

The Systems Completion process is designed to help prepare and manage the transfer of care custody and control of facilities under construction through appropriate certification and documentation, such that the details of progress are evident."

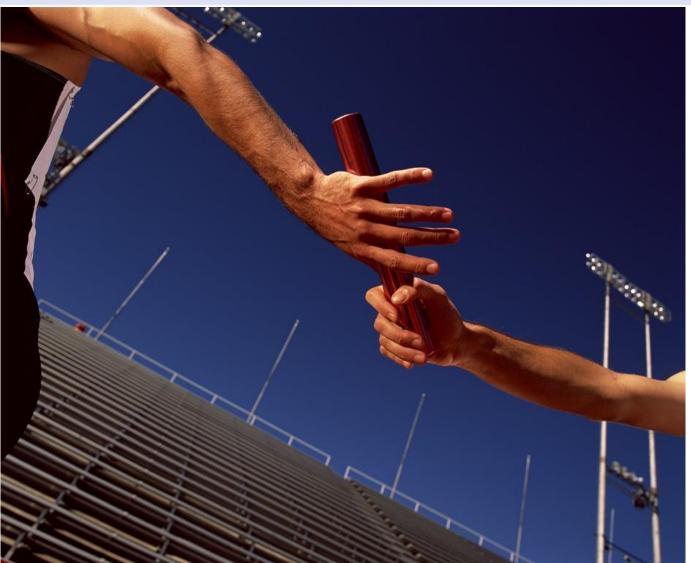
API RP 1FSC Recommended Practice for Facilities Systems Completion Planning and Execution, 1st Edition – Courtesy of API



# **Systems Completion Safe and Timely Handovers**



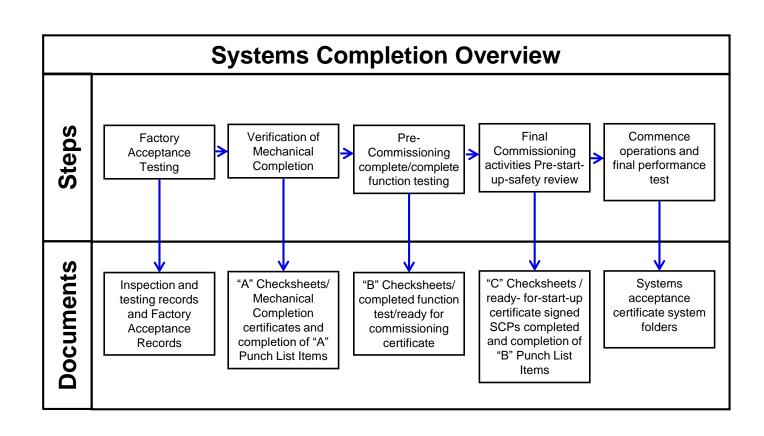






# API RP IFSC Fig I Systems Completion Execution Process



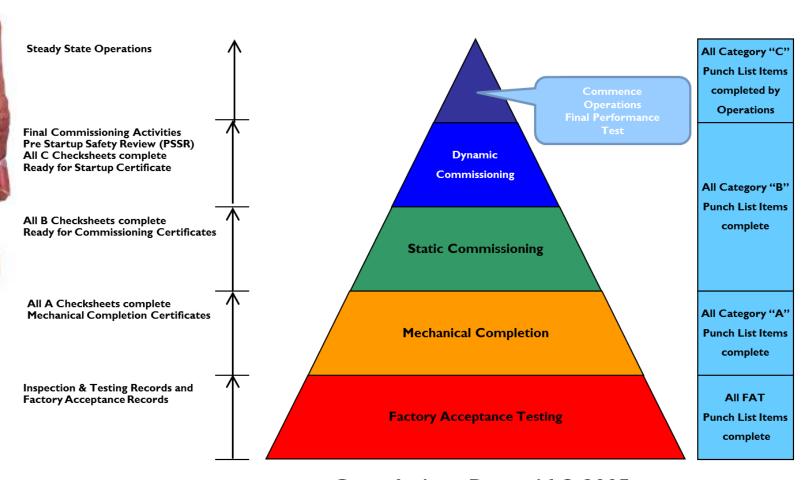


API RP IFSC Recommended Practice for Facilities Systems Completion Planning and Execution, 1st Edition – Courtesy of API



# How we see Projects The Completions Pyramid



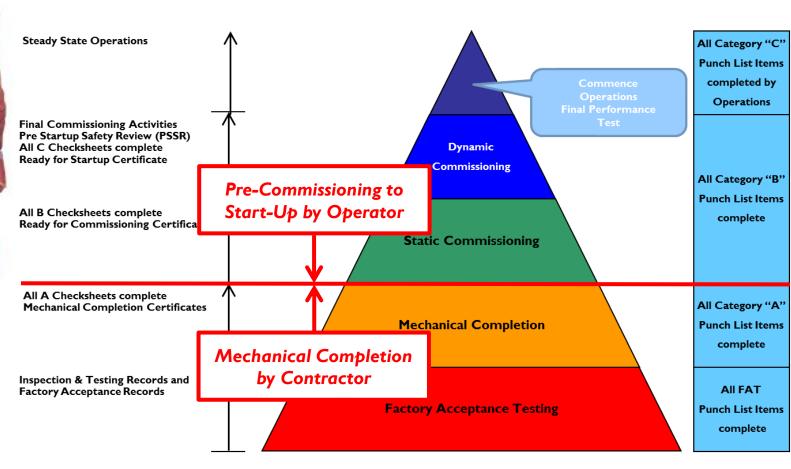


Completions Pyramid © 2005
With reference to API RP IFSC Figure I



# Current Reality Contractor-Operator Commissioning Teams



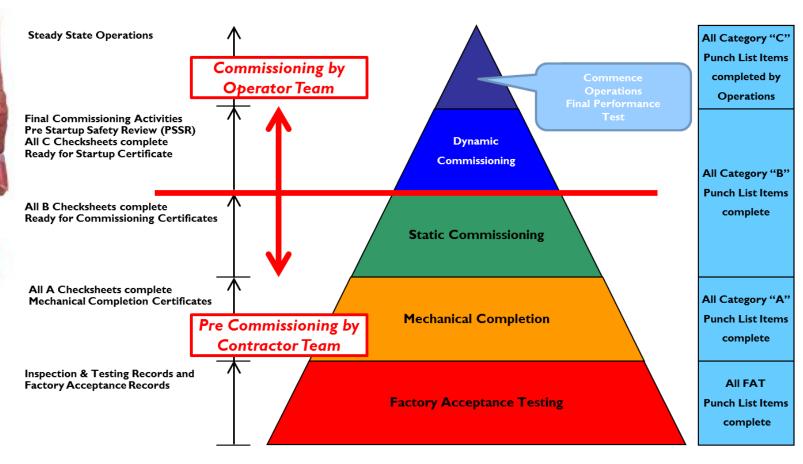


Completions Pyramid © 2005
With reference to API RP I FSC Figure I



# Raise the Bar I Contractor-Operator Commissioning Teams





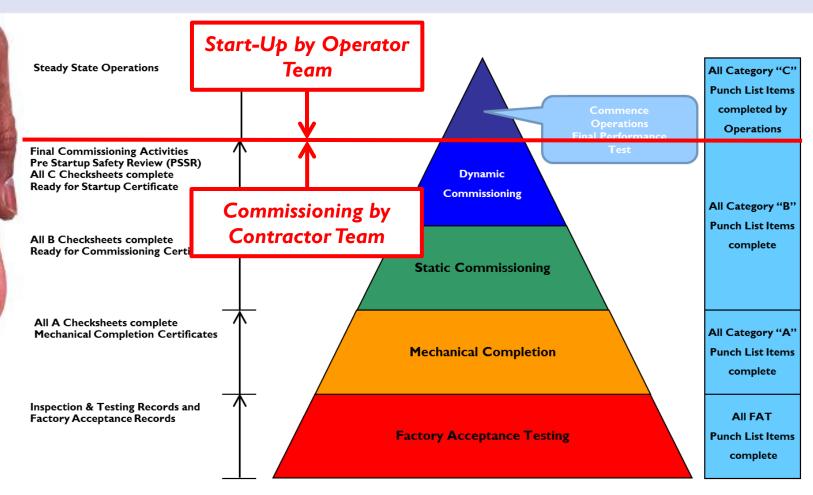
Completions Pyramid © 2005
With reference to API RP IFSC, Ist Edition, Figure I

Note, only suitable for more capable Operators working with more technically advanced EPCs



# Raise the Bar 2 Contractor-Operator Commissioning Teams





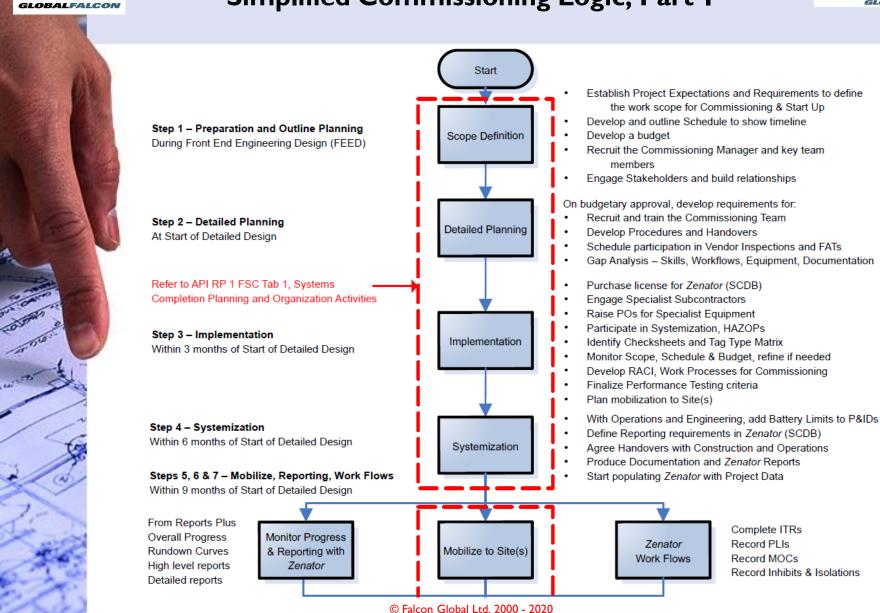
Completions Pyramid © 2005
With reference to API RP IFSC Figure I

Note, only suitable for more capable Operators working with more technically advanced EPCs



# Zenator Implementation Simplified Commissioning Logic, Part I







# **Zenator Implementation Simplified Commissioning Logic, Part 2**





#### Step 8 - Make Progressive Handovers

Progress Work Flow through Dynamic Commissioning of Systems, complete Certification, prepare to make Staged Handovers to Operations in line with Project Schedule

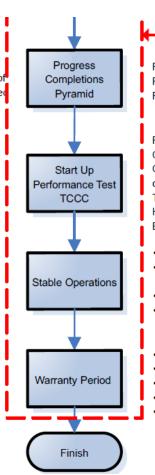
Step 9 - Start Up & Performance Testing

Step 10 – Achieve Stable Operations

Completion Certificates issued

Step 11 - Warranty Period Begins

Certifying Authority and Regulator satisfied Final Acceptance Notice Issued



Refer to Completions Pyramid and
API RP 1 FSC Fig 1, Systems Completion Execution Process

Progress all Completions activities in accordance with Project Schedule to Pre-Start Up Safety Review Prepare for Performance Testing

Participate with Operations in each PSSR

Catalogue all MOCs

On acceptance, run Performance Tests, commence transfer of care, custody and control (TCCC) to Operations

Train Operations personnel

Handover Documentation

Export from Zenator to CMMS

- Assist Operations to run parts of Plant / Facility
- Increase scope, improve reliability and production throughput until design targets are met
- Prepare Operations Manuals
- Handover Documentation through Zenator.
- Plant Debugged and Operating
- Process Warranty achieved
- Complete Handover of Final Documentation
- Operations have read-only access to Zenator
- Commissioning Team demobilizes



# **Zenator Implementation Simplified Commissioning Logic**





Is the recruiting and organizing of resources, gathering of information, developing schedules, producing documentation.

### Implementing - Steps 3 to 8

Is the "doing" phase usually viewed as "commissioning", but embraces activities prior and subsequent to actual "commissioning".

### Closing Out – Steps 9 to 11

This final phase will define how the project is perceived by those responsible to take custody and continue operations as the plant or facility goes into production. On completion of Closing Out, the Commissioning Team will demobilise.



### **Zenator Implementation**



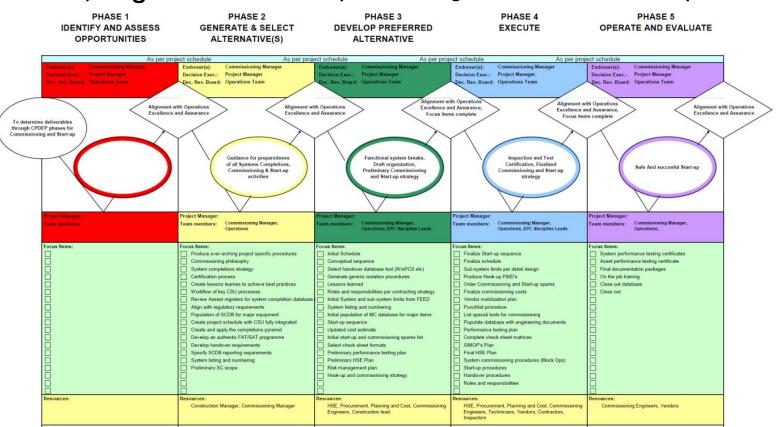




# **Zenator Implementation The Influence Curve**



#### 5 Phase, Stage-Gate Process Reproduced with grateful thanks to Chevron Corporation



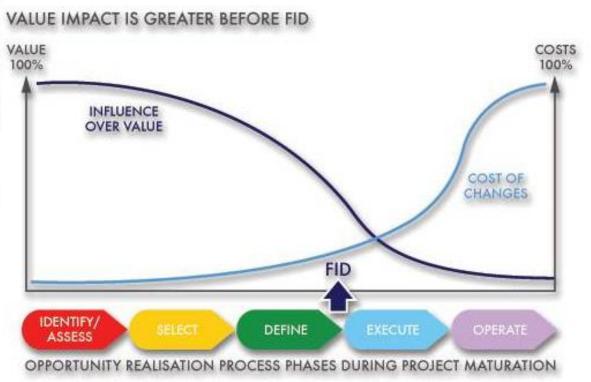
In order for the Commissioning and Start-Up phase to be successful and the overall outcome of the project to be seen as successful, much of our effort will focus in the earlier stages of the project life cycle, in Phases 2 & 3.



# **Zenator Implementation The Influence Curve**



#### Influence Curve over Project Life Cycle Reproduced with grateful thanks to Shell Oil



Notice in the diagram the 5 Stage Gate phases in a project there are two curves overlaid;

- I. The **Influence Curve** which declines from Phase I
- 2. The **Cost Change Curve**, increasing from Phase I

The two curves are anecdotal, not scientific, but they are true, proven by experience.

Notice that near the end of Phase 3, a final investment decision (FID) is taken.

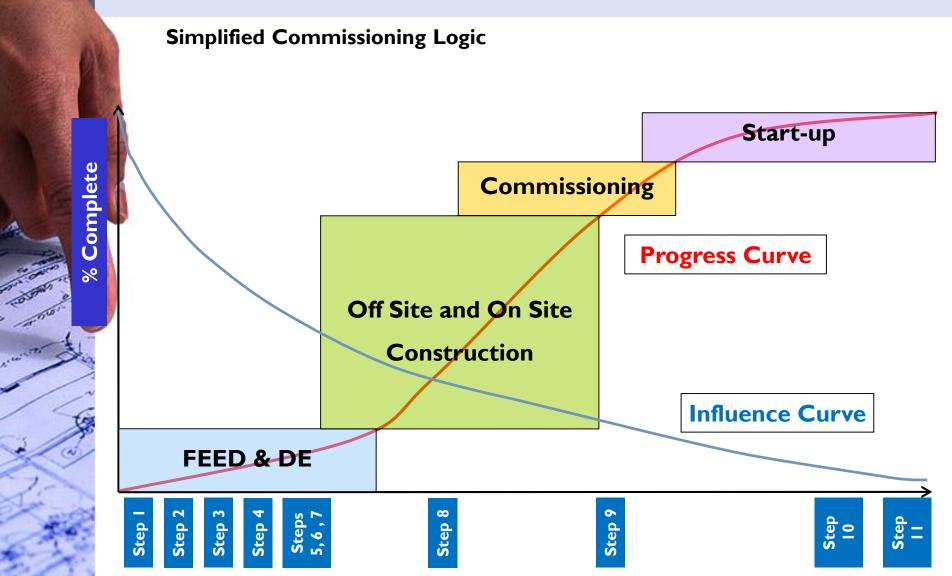
If positive, the project will move into the next Phase, Execute.

See also the statement that value impact is greater before FID.



# **Zenator Implementation**The Influence Curve



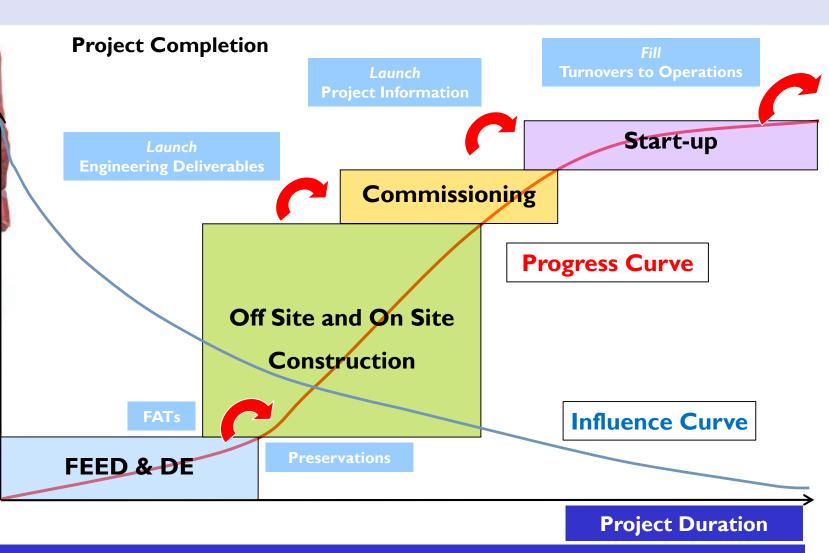




Complete

## **Zenator Implementation**The Influence Curve





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**Implement SCDB** 



### **Falcon Group and Zenator**





#### Helping you to complete your projects

On Time and Safely

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